



# SECURING BEYOND BOUNDARIES

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4M

UNFILLED CYBERSECURITY  
JOBS WORLDWIDE

2.7M

IN THE ASIA-PACIFIC REGION, THE  
LARGEST WORKFORCE GAP GLOBALLY

85M

ESTIMATED GLOBAL TALENT  
SHORTAGE BY 2030



“We’re teaching kids how to solve problems for **today**.  
But what about the problems of **five years** from now?”

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SIR KEN ROBINSON

Microsoft is addressing this challenge with a

**\$10.5B**

INVESTMENT IN ASIA'S AI AND CLOUD  
INFRASTRUCTURE



# Governments, corporations, & citizens are asking for 4 things

0 1

Be more  
secure

0 2

Stay  
compliant

0 3

Lower total cost  
of ownership

0 4

Ongoing  
proof of value



# Security is shaping the world

## Forbes

Criminals Hacked A Fish Tank  
To Steal Data From A Casino



## The Washington Post

QR codes are a privacy  
problem — but not for the  
reasons you've heard



## TechCrunch

CrowdStrike accepts award for 'most epic fail'  
after global IT outage

Anthony Ha

Updated Tue, August 13, 2024 at 3:24 AM GMT+10 · 1 min read



Just a few weeks after its software update triggered a global IT meltdown, CrowdStrike isn't shying away from the spotlight. In fact, the company's president Michael Sentonas even took the stage at the Pwnie Awards to accept the award for Most Epic Fail.

The awards took place at Def Con, right after the Black Hat conference where CrowdStrike had one of the biggest booths, giving out free T-shirts and action figures. A spokesperson told TechCrunch that the company's message to attendees was one of "gratitude and appreciation for the Black Hat community."

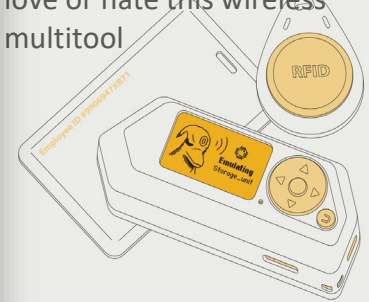
## The New York Times

Microsoft Executives'  
Emails Hacked by Group  
Tied to Russian Intelligence



## ESpectrum FOR THE TECHNOLOGY INSIDER

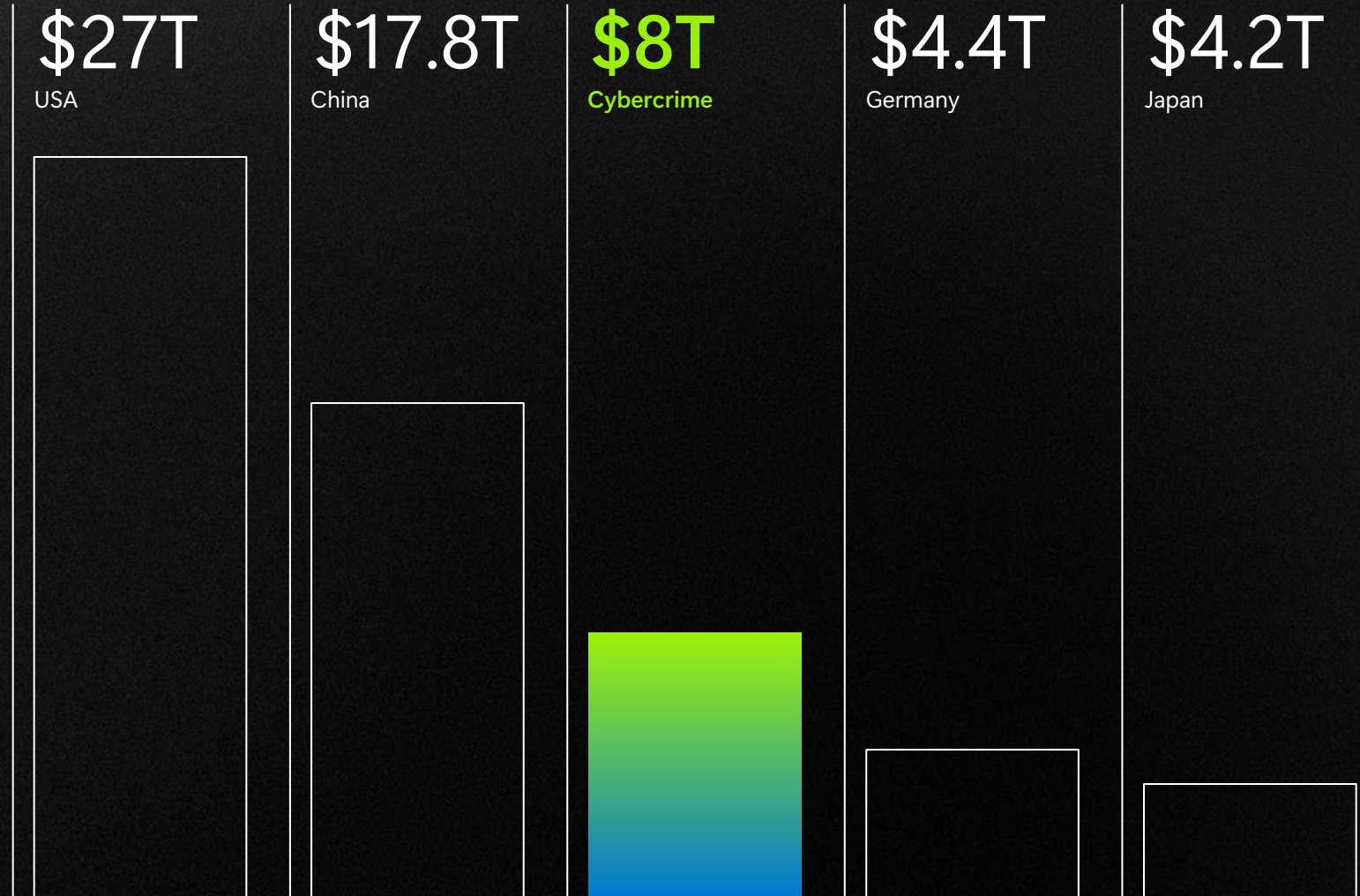
The Flipper Zero: A Hacker's  
Delight  
Depending on your job, you'll  
love or hate this wireless  
multitool





Cybercrime  
today equals  
the 3<sup>rd</sup> largest  
economy in  
the world

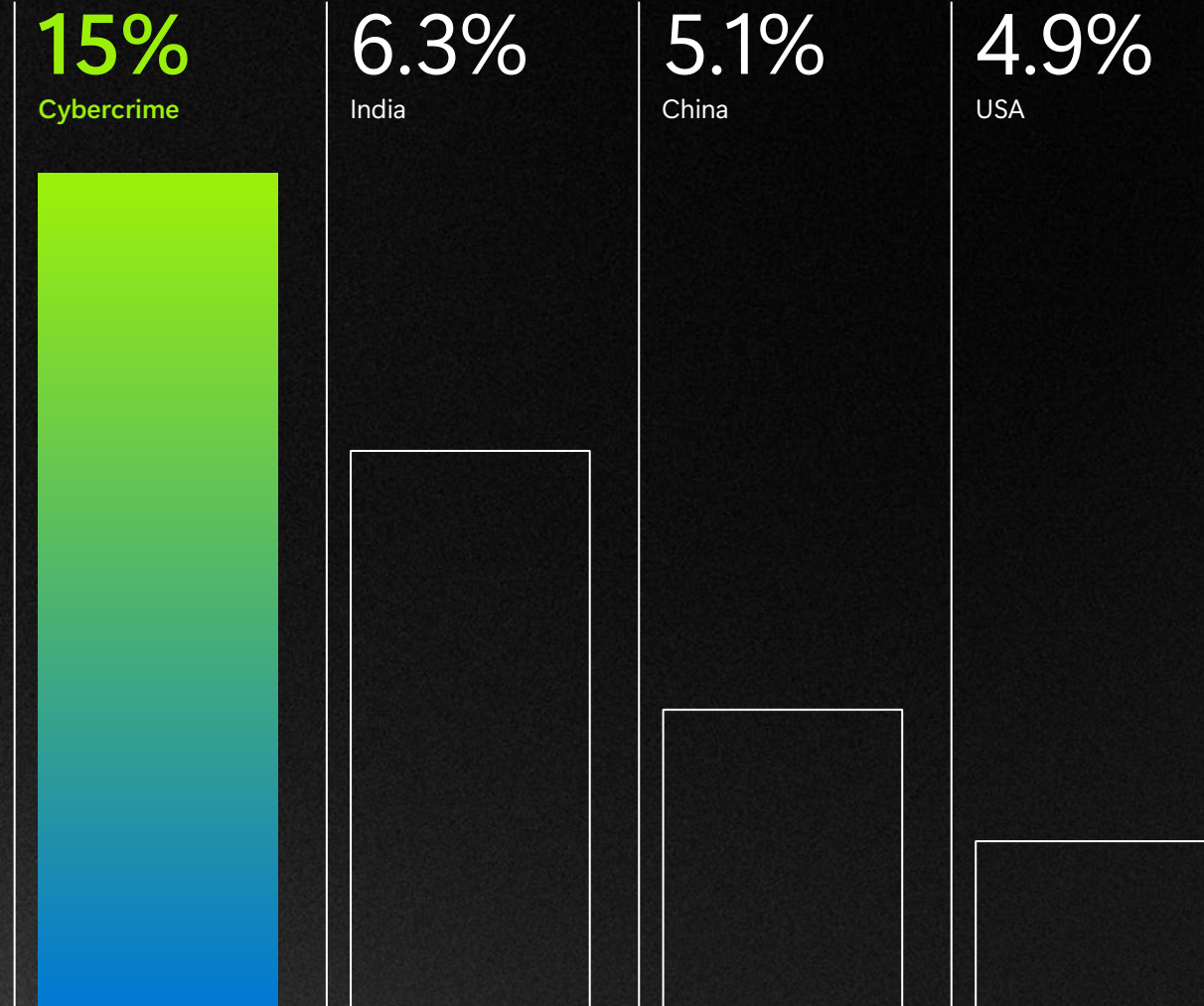
## ANNUAL GDP





And it's  
growing  
quickly.

## ANNUAL GDP GROWTH RATE





# AI is

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01

Used to attack

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02

Used to defend—and in the SOC

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03

Used for productivity and speed

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04

Used to secure AI streams



Committed to **cybersecurity**

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SECURITY ABOVE ALL ELSE

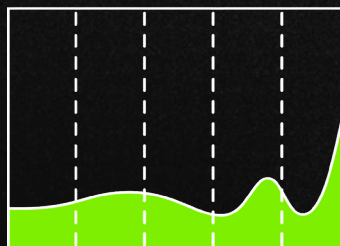






# The State of Cybercrime

2023 marked a **significant shift** in cybercriminal tactics



**80-90%**

Of ransomware attacks start from unmanaged devices

**200%**

Increase in human-operated ransomware

**70%**

Of human-operated ransomware targets had <500 employees

**51%**

Of cloud attacks due to weak or stolen credentials

Organizations today face an industrialized attacker economy



 **Stolen passwords**

\$0.97/1000 (avg)  
Bulk: \$150 for 400M

 **Denial of service**

\$766.67/month

 **Ransomware kits**

\$66 upfront or 30% of the profit/affiliate model



# Secure Future Initiative

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## 2 OUTCOMES

01

A more **resilient and transparent** Microsoft

02

**Advanced**  
security tools

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## 3 PRINCIPLES

01

**Secure**  
by design

Security comes first  
when designing any  
product or service

02

**Secure**  
by default

Security protections are  
enabled & enforced by  
default, require no extra  
effort, and are not optional

03

**Secure**  
operations

Security controls &  
monitoring will continuously  
be improved to meet  
current and future threats



# Proactive threat hunting

Identification  
and removal  
of bad actors

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**\$20B** In revenue

**120** Countries

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**78T** Signals synthesized daily

**1M** Customers

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**100K+**

Domains  
removed

**10K+**

Security & threat  
intelligence experts

**4K**

ID attacks  
blocked/sec

**135M**

Managed  
devices

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**300+**

Threat actors  
tracked

**15K+**

Security ecosystem  
partners

**\$20B**

Of investment



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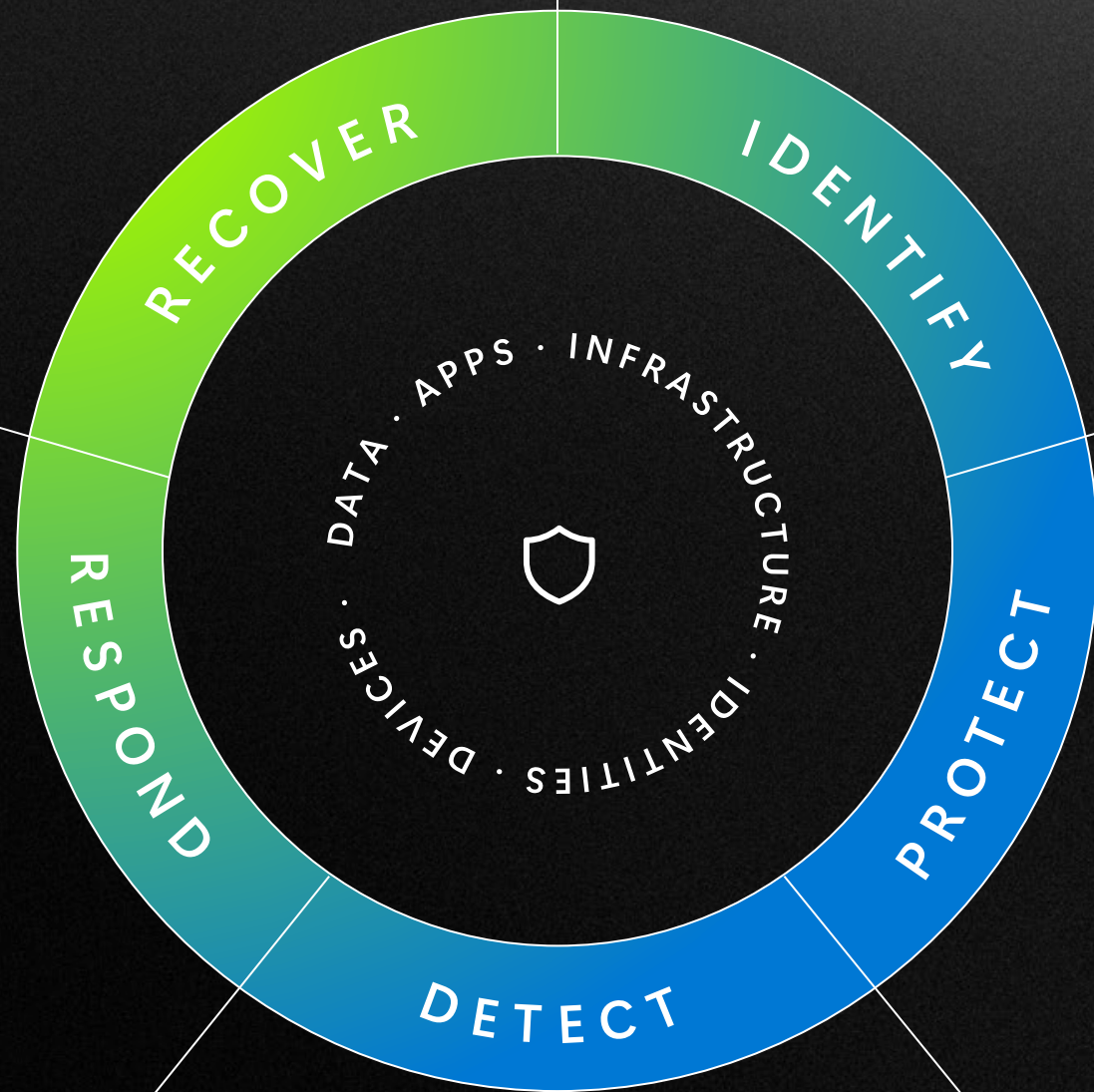
0 3

Lower total cost  
of ownership

0 4

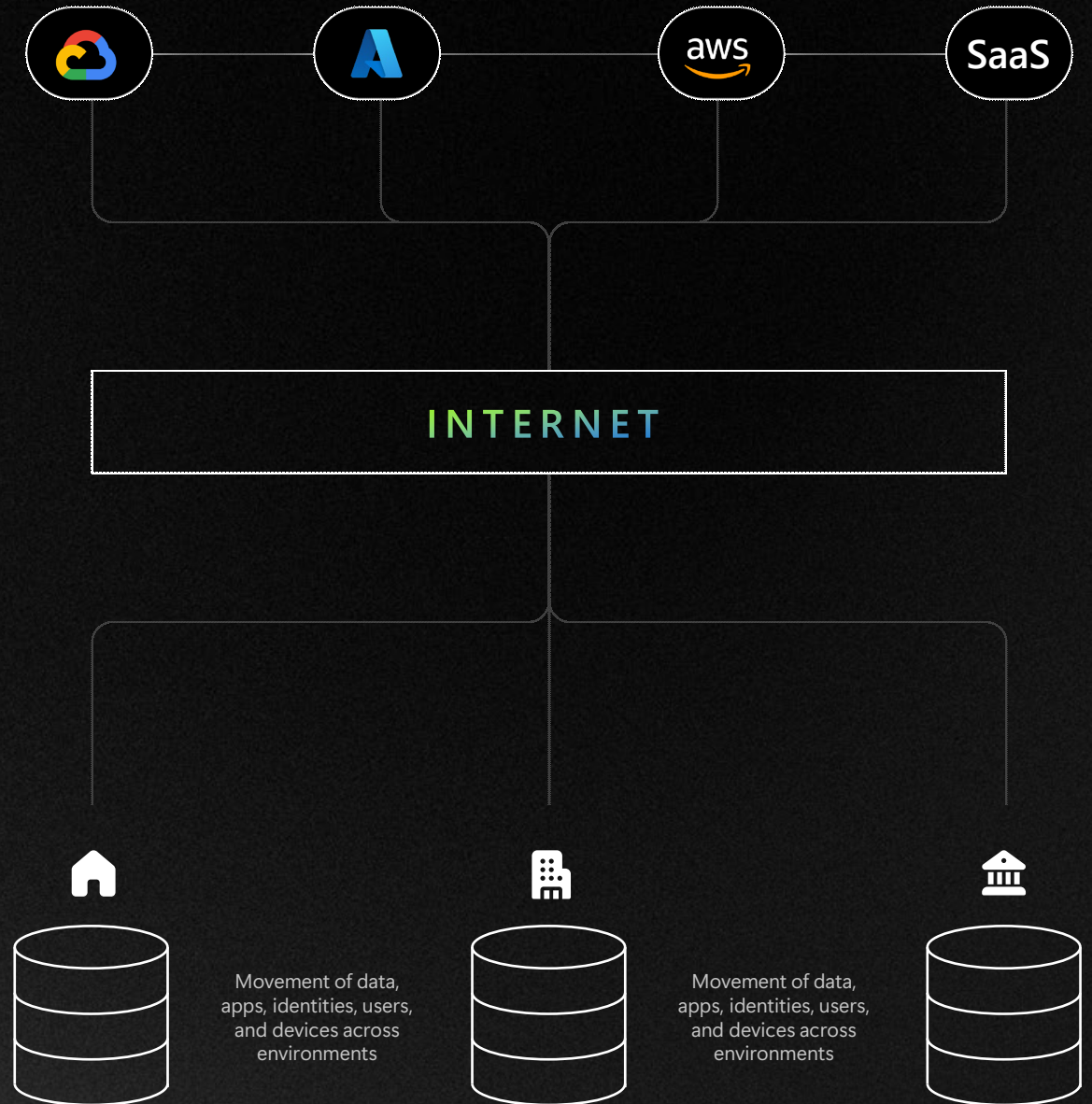
Ongoing  
proof of value







Customers need  
to find, catalog,  
and secure data,  
apps, identities,  
users, and devices





# Current state

How companies and governments solve it today



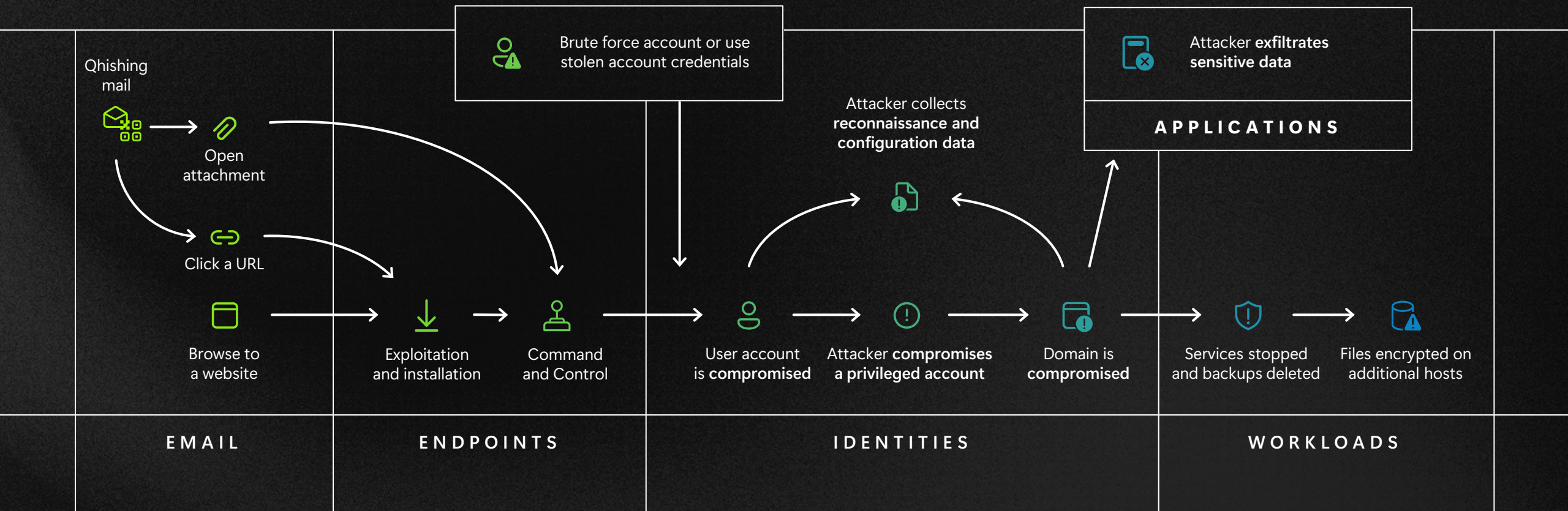
Legacy  
Technology  
Companies

Next-Gen  
Technology  
Companies



# Simple mistakes open doors

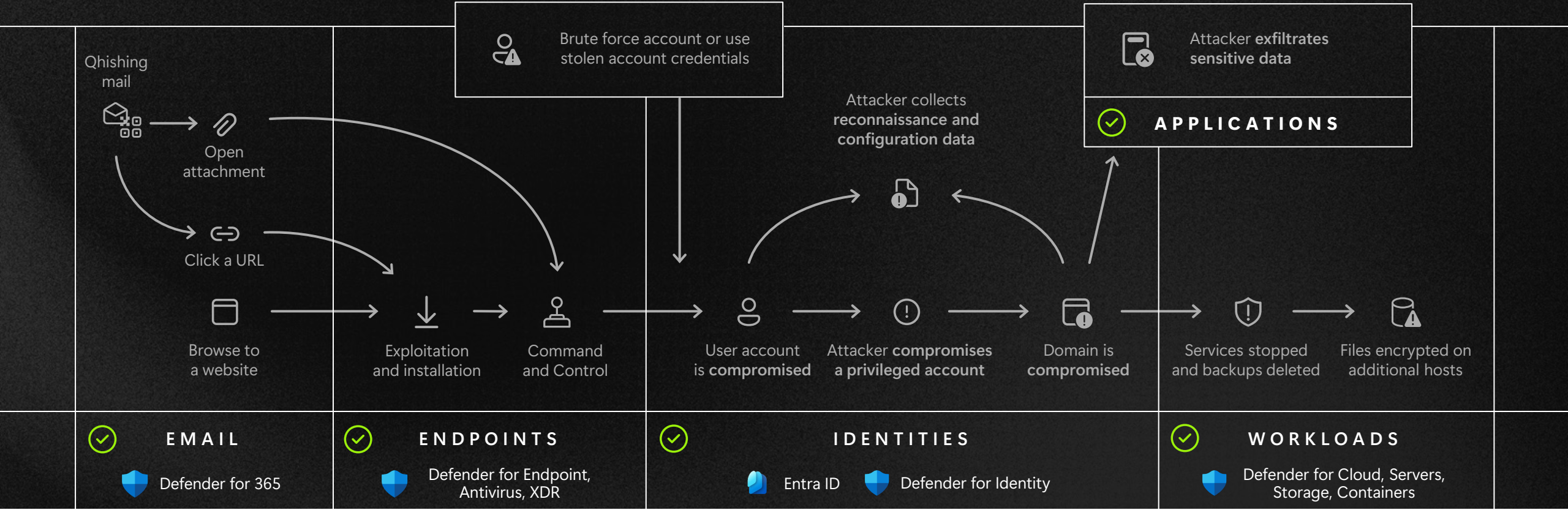
## TYPICAL HUMAN-OPERATED RANSOMWARE CAMPAIGN





# Protection across the entire kill chain

WITH MICROSOFT SIEM AND XDR



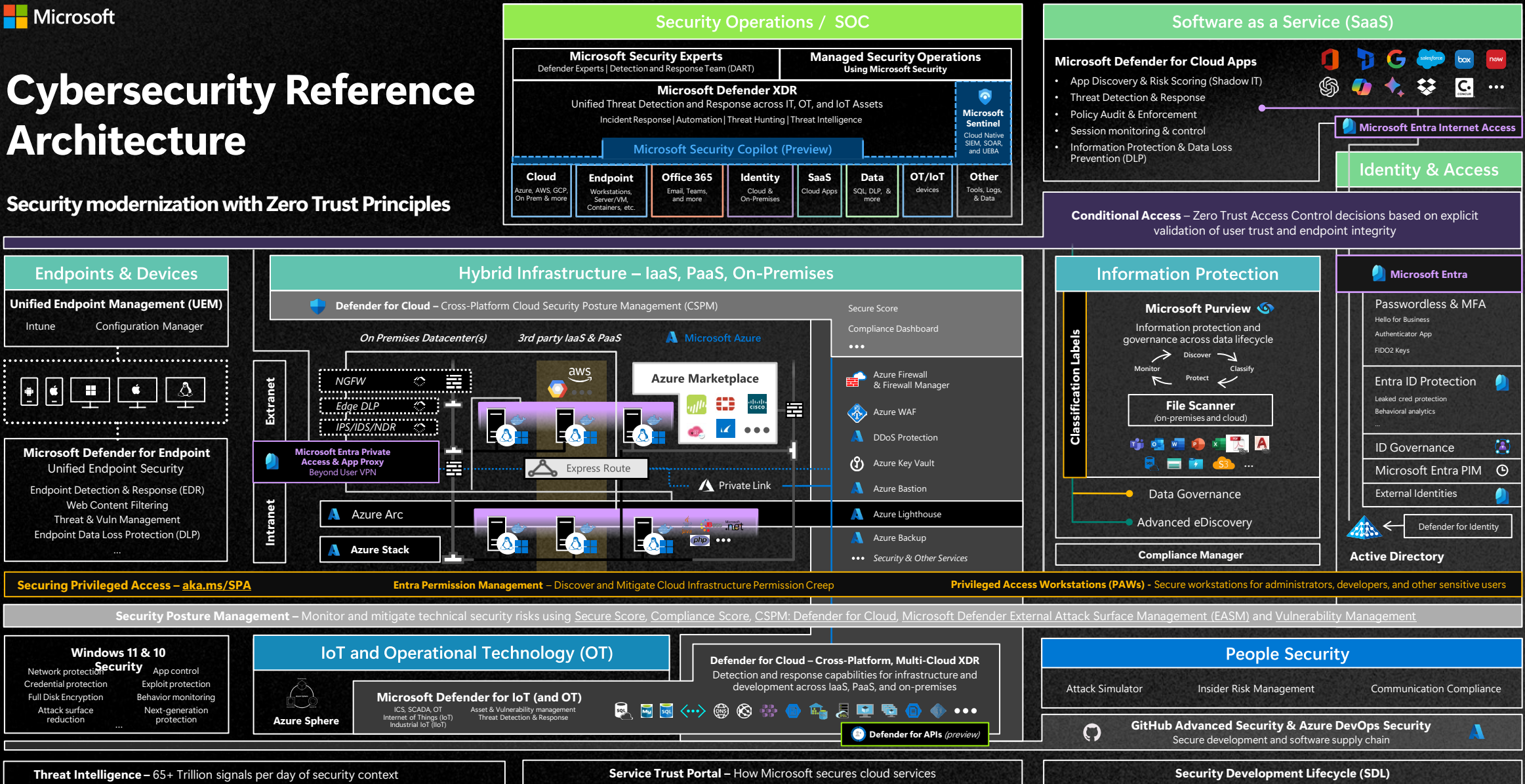
UNCOVER THE ATTACK END TO END AND TAKE ACTION TO EVICT THE ATTACKER





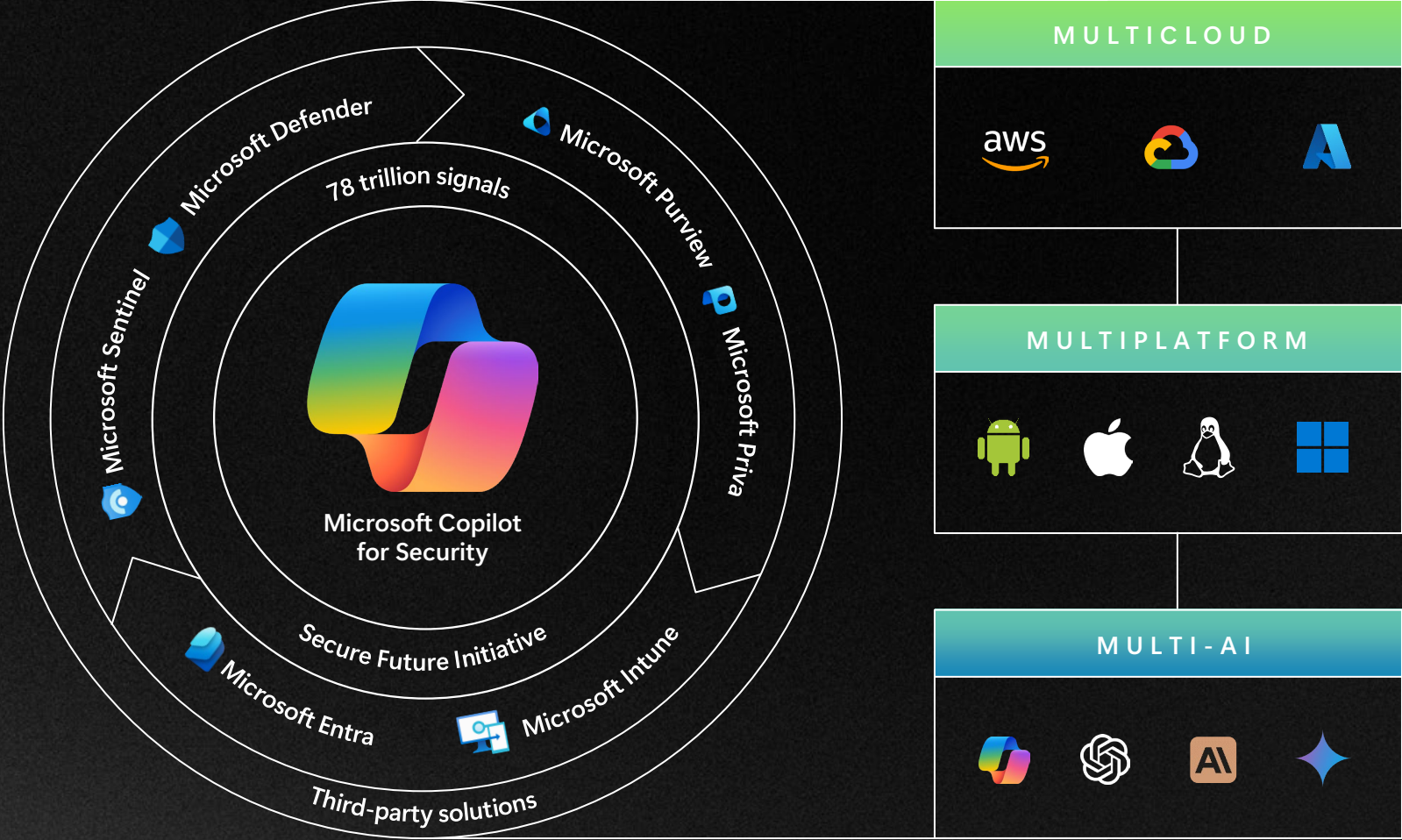
# Cybersecurity Reference Architecture

Security modernization with Zero Trust Principles





Force multiplier for security





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0 1	0 2	0 3	0 4
Be more secure	Stay compliant	Lower total cost of ownership	Ongoing proof of value



# Stay compliant

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Secure and govern your organization's data across your entire digital estate.

Accelerate the secure adoption of AI with ready-to-go data security and governance tools purpose-built for generative AI.

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**90+**

Global certifications and attestations, including GDPR, ISO 27001, and SOC 1/2/3

**400+**

GenAI app risk assessments ready for use by your team

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**320+**

Ready-to-use and customizable regulatory assessment templates to meet multicloud compliance requirements

Supports AI compliance with the EU AI Act, NIST AI Risk Management Framework, ISO 42001, ISO 23894, code-of-conduct policies, and more

**99.9%**

Uptime commitment for Microsoft 365 ensures continuous compliance management

Discover, protect, and govern the use of generative AI for Copilot, ChatGPT, Claude, Gemini, private LLMs, and more



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# Lower total cost of ownership

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Simplify your security operations with seamlessly integrated end-to-end protection that consolidates fragmented tools, offering more cost savings and higher productivity.

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**60%**

Cost savings

**231%**

Return on  
investment\*

**50**

Products categories  
replaced

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**26%**

Time saved by  
security novices  
when using Copilot  
for Security

**22%**

Time saved by  
experienced security  
professionals when using  
Copilot for Security



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 What is log4j? Do I have log4j in my environment? How did it get there? Who else clicked on this link? How do I remove it?



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